

# Product Information Bulletin

PIB09-10tempstar

April 3, 2009

## Federal Income Tax Credits

### Split System AC & HP

#### “Manufacturer’s Certification Statements”

Good News! Tempstar has added a number of new combination ratings that achieve the rating minimums for the federal tax credit.

Included in the new ratings are **A-coils with T9MVX furnaces!** Because the T9MVX is rated 95% AFUE, these combinations are FULLY eligible for tax credit - condenser, coil, and furnace.

**Special note concerning combination ratings with T9MPV and T8MPV furnaces:** because these furnaces do not achieve 95% AFUE, they are NOT eligible for tax credit under the 95% efficiency provision. Homeowners may need a bill from the dealer that specifically separates the installed cost of the furnace from the installed cost of the air conditioner or heat pump.

Because these furnaces do have an “Advanced Main Air Circulating Fan” that uses less than or equal to 2% of the total furnace energy usage, these furnaces ARE eligible for *some* tax credit under the Advanced Main Air Circulating Fan provision. It would appear that the law identifies only the blower/fan used in the furnace as qualifying energy property. This may mean that only the cost associated with the blower/fan would be eligible for tax credit consideration, not the cost of the entire furnace. IRS has been asked for definitive clarification of this issue. Separate Manufacturer’s Certification Statements are available for all equipment that contains a qualified Advanced Main Air Circulation Fan.

Split system Air Conditioner and Heat Pump “Manufacturer’s Certification Statements” have been posted to the Tempstar consumer website ([www.Tempstar.com](http://www.Tempstar.com)), and to the Go! website under Product Information ([www.GoTempstar.com](http://www.GoTempstar.com)), and to the ICP Navigator website (select “2009 U.S. Tax Credit Information”). Manufacturer’s Certification Statements are the documents that the IRS suggests homeowners keep in their tax file to support a tax credit claimed under the Qualified Energy Property provision.

#### Remember these general guidelines:

- Manufacturer’s Certification Statements identify all the Tempstar products that are eligible for income tax credits. If a certain product does not appear, do not assume that it qualifies.
- Models are shown as listed in the Air-Conditioning, Heating, and Refrigeration Institute (AHRI) Directory of Certified Product Performance.
- There are many Tempstar split system combinations, gas furnaces, and SPP products that perform at high efficiencies but do not qualify for the tax credit.
- Check the Manufacturer’s Certification Statements carefully before you sell product with the promise of a tax credit.
- Tempstar is not able to certify systems that use non-Tempstar components, such as third-party indoor sections.

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**International Comfort Products, LLC**

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Product	Tax Credit Minimum Requirement	2009 EnergyStar Is NOT the same as Tax Credit minimums!!
Split System Air Conditioner	16 SEER and 13 EER	14.5 and 12
Split System Electric Heat Pump	15 SEER and 12.5 EER and 8.5 HSPF	14.5 and 12 and 8.2
Packaged Air Conditioner	14 SEER and 12 EER	14 and 11
Packaged Electric Heat Pump	14 SEER and 12 EER and 8 HSPF	14 and 11 and 8
Gas Furnace	95% AFUE	90%
Advanced Main Air Circulat. Fan	≤ 2% of furnace total energy use	n/a

Specific information on how to claim the Tax Credit should be obtained directly from the U.S. Internal Revenue Service. Manufacturer's Certification Statements should be provided to the homeowner for their records and to support their Tax Credit claims for these systems. Tempstar contractors should be instructed to circle or highlight the system installed in the home as a convenience to the homeowner.

Homeowners and contractors may also be directed to call the Consumer Relations department at (877) 591-8908 for a copy of the Manufacturer's Certifications.

Summary of A-Coil with T9MVX Furnace Qualifying Combinations									
AC Condenser	+	A-Coil	+	MVX Furnace	Heat Pump	+	A-Coil	+	MVX Furnace
T4A418GKD*	+	ED*4X36F**	+	T9MVX060	T4H424GKD*	+	ED*4X30F**	+	T9MVX040
T4A424GKD*	+	ED*4X30F**	+	T9MVX060	T4H424GKD*	+	ED*4X30F**	+	T9MVX060
T4A424GKD*	+	ED*4X30F**	+	T9MVX080	T4H430GKD*	+	ED*4X30F**	+	T9MVX060
T4A424GKD*	+	ED*4X36F**	+	T9MVX080	T4H430GKD*	+	ED*4X36F**	+	T9MVX060
T4A424GKD*	+	ED*4X36J**	+	T9MVX060	T4H430GKD*	+	ED*4X36J**	+	T9MVX080
T4A424GKD*	+	ED*4X42F**	+	T9MVX080	T4H436GKD*	+	ED*4X36J**	+	T9MVX080
T4A424GKD*	+	ED*4X42J**	+	T9MVX080	T4H436GKD*	+	ED*4X42J**	+	T9MVX080
T4A424GKD*	+	ED*4X42J**	+	T9MVX100	T4H436GKD*	+	ED*4X42L**	+	T9MVX100
T4A424GKD*	+	ED*4X42L**	+	T9MVX100	N4H424A(G)KB*	+	ED*4X30F**	+	T9MVX040
T4A430GKD*	+	ED*4X48J**	+	T9MVX100	N4H424A(G)KB*	+	ED*4X30F**	+	T9MVX060
T4A430GKD*	+	ED*4X48L**	+	T9MVX100	N4H430A(G)KB*	+	ED*4X30F**	+	T9MVX060
N4A418A(G)KA*	+	ED*4X30F**	+	T9MVX060	N4H430A(G)KB*	+	ED*4X36F**	+	T9MVX060
N4A418A(G)KA*	+	ED*4X36B**	+	T9MVX060	N4H430A(G)KB*	+	ED*4X36J**	+	T9MVX080
N4A418A(G)KA*	+	ED*4X36F**	+	T9MVX060	N4H436A(G)KB*	+	ED*4X36J**	+	T9MVX080
N4A424A(G)KB*	+	ED*4X36J**	+	T9MVX100	N4H436A(G)KB*	+	ED*4X42J**	+	T9MVX080
N4A424A(G)KB*	+	ED*4X42F**	+	T9MVX080	N4H436A(G)KB*	+	ED*4X42L**	+	T9MVX100
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